Interested variable(s): tax, status

Question 1:

Can you read this pdf and tell me whether (Country Name) has/applies each of these taxes: inheritance, estate, gift taxes?

If no: stop – later check with other sources

If Yes

Interested variable(s): subnational level

Can you tell me whether (Country Name) applies these taxes differently by internal regions/municipalities

Question 2:

If Yes, ask the following questions for the Capital region. If not, proceed without any problem

Is the (tax name, e.g., estate tax) different by kinship/relational status, or is applied to everyone the same i.e., independent of any relational status? (Note: repeat the question for each existing tax – inheritance, gift, estate)

Interested variable(s): applies\_to

Question 3:

If not: skip to Question 5

Interested variable(s): exemption

Does it exist an overall exemption for which the (tax name) is not due? i.e., does it exist an amount under which the (tax name) is not paid? If varies by kinship, please specify it. (Note: repeat for each existing tax. Attention to deductions!)

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If Yes

Can you tell me the different type of kinship/relational status that are considered for the (tax name, e.g., inheritance tax)? (Note: repeat the question for each existing tax)

Question 4:

Does it exist an overall exemption for which the (tax name) is not due? i.e., does it exist an amount under which the (tax name) is not paid? (Note: repeat for each existing tax. Attention to deductions!)

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Interested variable(s): exemption

Does it exist an overall exemption for which the (tax name) is not due? i.e., does it exist an amount under which the (tax name) is not paid? If varies by kinship, please specify it. (Note: repeat for each existing tax. Attention to deductions!)

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Question 5:

If the (tax name) has brackets/schedules, can you tell me ONLY the upper bounds of EACH schedule/bracket of the (tax name).

(Note: repeat the question for each existing tax)

If the (tax name) has brackets/schedules, can you tell me ONLY the upper bounds of EACH schedule/bracket of the (tax name), distinguished by all available kinship/relation. (Note: repeat the question for each existing tax)

Interested variable(s): schedule lower bounds; schedule upper bounds

If the (tax name) has brackets/schedules, can you tell me ONLY the lower bounds of EACH schedule/bracket of the (tax name).

(Note: repeat the question for each existing tax)

If the (tax name) has brackets/schedules, can you tell me ONLY the lower bounds of EACH schedule/bracket of the (tax name), distinguished by all available kinship/relation. (Note: repeat the question for each existing tax)

Question 6:

Can you tell me now all the marginal rates of the (tax name)?

(Note: repeat the question for each existing tax)

Can you tell me now all the marginal rates of the (tax name), distinguished by all available kinship/relation?

(Note: repeat the question for each existing tax)

Interested variable(s): marginal rates

Question 7:

Interested variable(s): fhome\_exemp

Is primary house/family home exempted from (tax name)? (Repeat for each existing tax)

Question 8:

Can you now create an Excel file (or a table that can be easily copied to Excel) having the following column names: GEO\_long, tax, subnational\_level, applies\_to, status, exemption, schedule\_lower bounds, schedule\_upper bounds, marginal rates, and fhome\_exemp. In the first column report the name of the country. In the tax column, insert a row for each type of tax mentioned and place a 1 in the status column if you identified as existing in (country name) and 0 if not existing. In the subnational\_level place a 1 if the country applies the identified taxes differently by internal regions. In the applies\_to, if the tax varies by kinship/level, insert different rows for each type of kinship/relation where the labels are: children (refers to children of the donor/decedent. The group also includes grandchildren, parents and grandparents); spouse; siblings; other relatives (The group consists of relatives of the donor/decedent, EXCLUDING spouse, children, and siblings); Non relatives. Therefore, for each kinship/relation within the same tax, I want different rows with the same tax name. In case of no kinship/relation, fill each tax-row in applies\_to with “everybody”. In the exemption column, I want the exemption value you identified, and 0 in case of no exemption, specifically for each kinship/relation if applies. In the lower\_bound I want the different lower\_bound schedules, in a single cell with comma separation, again specific for each row of kinship if applies. If the tax is flat (no schedule), place a 0. The same in the upper\_bound, where I want the upper\_bound schedules, and in case of a flat tax (no schedule) fill with "and\_over". In the marginal rates in a single cell with comma separated values, again specific for each kinship/relation, and for each tax. Lastly, in the fhome\_exemp column fill a value 1 if primary home/family house is exempted from any existing tax.

(Note: a blank Excel file with the column names can be uploaded first, and then equally instruct GPT to fill this supplied Excel).

Question 9: